

**Denise E. Backhouse**

*Littler Mendelson P.C., New York, NY*

Denise is a Shareholder and eDiscovery Counsel at Littler Mendelson, P.C. Her practice focuses on litigating the eDiscovery aspects of class and collective actions, as well as leveraging her significant international experience to help employers with cross-border discovery challenges. Denise advises on and conducts all phases of discovery, providing clients with cost-saving, leading-edge technology solutions in this rapidly developing area. She has engaged in eDiscovery motion practice in multiple jurisdictions and has worked on discovery responses to the EEOC, SEC, FINRA, DOJ, FTC, and state attorneys general. Denise serves on the Steering Committee of The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6), and is a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and Working Group 11 on Data Security and Privacy Liability (WG11). She co-chaired the 2014 Annual Sedona Conference International Programme on Cross-Border Discovery and Data Protection Laws in London, England, is an Editor-in-Chief of *The International Investigations Principles*, and contributed to the *Primer on Social Media* and *Commentary on Protection of Privileged ESI*. She is also a member of the International Association of Privacy Professionals and a Certified Information Privacy Professional/Europe (CIPP/E). She is a Founding Director of the Benjamin N. Cardozo School of Law Data Law Initiative and lectures on International eDiscovery and Information Governance Law. Denise received her J.D. from Columbia University Law School, and a M.A. in late medieval history and a B.A. with first-class honors, both from the University of Melbourne, Australia.

**Rebekah Bailey**

*Nichols Kaster PLLP, Minneapolis, MN*

Rebekah is a partner at Nichols Kaster, PLLP, in Minneapolis where she represents employees, students, and consumers in class actions and relators in *qui tam* litigation. She has obtained successful results on behalf of her clients in state and federal courts across the country, as well as in arbitration. Rebekah chairs her firm's e-discovery committee, developing and implementing internal e-discovery policies, procedures, and tools. She is a founding member of the firm's civil rights and impact team and consumer class action group, and she has served as a member of the firm's National Wage and Hour Team. Rebekah has spoken at national conferences on various topics such as electronic discovery, arbitration, equal pay, and various wage and hour issues.

**Kevin F. Brady**

*Redgrave LLP, Chantilly, VA*

Kevin has extensive experience providing advice and counsel on electronic discovery, electronic information management, data privacy, and data security issues. Kevin regularly advises a wide variety of companies on records retention and information governance programs, compliance with eDiscovery demands, and the development and implementation of policies and procedures related to the deployment of technology solutions. In addition to serving as an expert witness and Special Discovery Master on issues related to electronic discovery, Kevin lectures and publishes extensively in the areas of eDiscovery, records management, data privacy, data security, attorney competence, and legal ethics. Kevin received a J.D. from Widener University School of Law (*magna cum laude*), an M.B.A. from Widener University, and a B.A. from the

University of Delaware. Kevin serves as the Chair of the Steering Committee of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1). Kevin is also Co-Chair Emeritus of the Georgetown University Law Center's Advisory Board for the Advanced E-Discovery Institute and Co-Chair of the Delaware Supreme Court's Commission on Law and Technology. He also serves on the BNA Board of Advisors of Digital Discovery and Electronic Evidence, and is a member of the Seventh Circuit Council on eDiscovery and Digital Information. He is a founding member and Past President of the Richard K. Herrmann Technology Inn of Court in Wilmington, Delaware.

**Brian D. Clark**

*Lockridge Grindal Nauen PLLP, Minneapolis, MN*

Brian is a partner at Lockridge Grindal Nauen. His practice focuses on plaintiffs'-side antitrust class actions and e-discovery advice for businesses of all sizes. Brian frequently presents at CLEs regarding e-discovery, served on the Minnesota State Bar Association E-Discovery Working Group, is a Member of the Sedona Conference WG1, and is a Board Member for the Twin Cities Chapter of the Association of Certified E-Discovery Specialists (ACEDS). Brian has also taught an e-discovery seminar at the University of Minnesota Law School for five years.

**Hon. Noelle C. Collins**

*U.S. Magistrate Judge, Eastern District of Missouri, St. Louis, MO*

Judge Collins was selected as a U.S. Magistrate Judge for the Eastern District of Missouri beginning on December 1, 2013. Prior to that, she worked as an Assistant U.S. Attorney, specializing in human trafficking prosecutions, for the last three years of her nearly ten year-tenure as a federal prosecutor. Judge Collins began her legal career in private practice with concentrations in commercial litigation and employment law and client counseling. Judge Collins serves on several District Court committees, including the Alternative Dispute Resolution Committee and the Criminal Justice Act Committee. She is also a presiding judge over the Janis C. Good Mental Health Court. Judge Collins received her J.D. from the University of Illinois in Urbana-Champaign and her MSJ and BSJ in journalism from Northwestern University. Prior to law school, Judge Collins worked as a magazine editor in New York City.

**Hon. Joy Flowers Conti**

*Senior U.S. District Judge, Western District of Pennsylvania, Pittsburgh, PA*

Judge Conti is a Senior District Judge. She served as the Chief Judge of the United States District Court for the Western District of Pennsylvania from 2013 until December 2018, when she assumed senior status. She has authored articles on e-discovery and is a frequent lecturer at seminars on e-discovery and cybersecurity. Judge Conti currently is a judicial advisor and a member of the steering committee for the Sedona Conference's Working Group 10 on Patent Litigation Best Practices. Judge Conti was a member of the Judicial Conference of the United States, and is a former Chair of the Judicial Conference Committee on the Administration of the Bankruptcy System. She received the American Inns of Court 2009 Professionalism Award for the Third Circuit and the 2016 W. Edward Sell Business Lawyer Award from the Pennsylvania Bar Association's Business Law Section. Prior to her appointment, she was a shareholder with the Pittsburgh office of Buchanan

Ingersoll, Professional Corporation, now Buchanan Ingersoll Rooney. Prior to that, Jude Conti was an equity partner with Kirkpatrick, Lockhart, Johnson & Hutchison, now known as K&L Gates LLP. Judge Conti was a tenured Professor of Law at Duquesne University and taught courses on civil procedure, corporations, corporate finance, corporate reorganizations, and bankruptcy.

**Andrea L. D'Ambra**

*Norton Rose Fulbright US LLP, New York, NY*

Andrea is a Partner in the New York office of Norton Rose Fulbright, where she heads the EDiscovery and Information Governance Group for the United States. Her practice focuses on e-discovery, information management, data privacy, and cross-border discovery. Andrea counsels clients on preservation and data management issues, and has drafted information governance and records management policies for a number of multi-national companies. In addition to counseling, she has assisted clients in navigating foreign data privacy laws while complying with U.S. discovery obligations. Andrea served for over seven years as an officer in the United States Navy. Her diverse Naval experience includes serving as an action officer for high-profile investigations within the Bureau of Naval Personnel and managing the administrative and legal issues of the Navy's computer network defense command. Andrea also is an adjunct professor of law at Temple Law School and William and Mary School of Law where she teaches classes on Electronic Discovery. She received her B.S. in Political Science from the United States Naval Academy and her J.D. from William and Mary School of Law.

**Anthony M. DiSenso**

*New York City Law Department, New York, NY*

Anthony is a Senior Counsel in the New York City Law Department's E-Discovery Group (EDG). The EDG works with client agencies and Law Department case teams to promote efficient, cost-effective, and defensible strategies and workflows related to electronic discovery. Anthony is a 2010 graduate of Cornell Law School where he was a managing editor of the Cornell Journal of Law and Public Policy, and an Honors Fellow in the school's legal writing program. He began his career in the New York office of Winston & Strawn LLP and joined the Law Department's Special Federal Litigation Division in 2011. Anthony joined the EDG in 2017 and is a member of the Law Department's E-Discovery Committee. He is also a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1).

**Hon. Timothy S. Driscoll**

*Supreme Court Justice, State of New York, Mineola, NY*

Timothy S. Driscoll is a Justice of the Supreme Court of the State of New York and serves in the Nassau County Commercial Division. He is the co-chairman of the Chief Administrative Judge's working group on electronic discovery, and is also a member of the Chief Judge's Advisory Council on Commercial Litigation in New York State where he serves as co-chair of the Subcommittee on Alternative Dispute Resolution. In addition to his judicial responsibilities, Judge Driscoll is an adjunct professor at Brooklyn Law School and Nassau Community College, and a teaching team member at the Harvard Law School's Trial Advocacy Workshop. Prior to beginning his term on January 1, 2008, Judge Driscoll served as Deputy Nassau County

Executive for Law Enforcement and Public Safety (2004-2007), Assistant United States Attorney in the Eastern District of New York from (2000-2004), and Assistant District Attorney in Nassau County (1996-2000). Prior to entering public service, Judge Driscoll was associated with Williams & Connolly in Washington D.C. from 1992 through 1996. Before joining the law firm, Judge Driscoll served as a law clerk to the Honorable Joseph M. McLaughlin, United States Court of Appeals for the Second Circuit. Judge Driscoll is a graduate of Harvard Law School (cum laude 1991) and Hofstra University (summa cum laude 1988).

**Phil Favro**

*Driven, Inc., Alpine, UT*

Philip is a Chambers-ranked lawyer, Band-2 USA-Nationwide Litigation Support/eDiscovery, who serves as a trusted advisor to organizations and law firms on issues relating to electronic discovery and information governance. Phil is a nationally recognized thought-leader and legal scholar on the legal discovery process. His articles have been published in leading industry publications and academic journals. Phil actively contributes to The Sedona Conference, where he serves as a member of the Steering Committee for Working Group 1 (Electronic Document Retention and Production). Phil has led various Sedona drafting teams including The Sedona Conference *Primer on Social Media, Second Edition* (2019), for which he served as editor-in-chief. He is currently leading the development of a commentary for Sedona Working Group 6 (International Electronic Information Management, Discovery and Disclosure) addressing international data protection and cross-border discovery issues relating to ephemeral messaging.

**Hon. Audrey G. Fleissig**

*U.S. District Judge, Eastern District of Missouri, St. Louis, MO*

Judge Fleissig was appointed as a District Judge of the U.S. District Court for the Eastern District of Missouri in June 2010. In 2015, she was appointed as a member of the Judicial Conference Committee on Court Administration and Case Management ("CACM"), and currently serves as Chair of the CACM Committee. Judge Fleissig served as an adjunct professor at Washington University School of Law for over twenty years, teaching pretrial practice and procedure, trial advocacy, evidence, and electronic discovery and evidence. Prior to her appointment to the district court, Judge Fleissig was a Magistrate Judge in the Eastern District of Missouri for nine years, presiding over civil cases and the pretrial phase of criminal cases. She began her legal career in private practice, first as an associate and then an equity partner in the law firm of Peper, Martin, Jensen, Maichel and Hetlage, primarily handling securities, commodities, and other financial litigation, and class action litigation. In 1991, she left private practice to become an Assistant U.S. Attorney, handling criminal white-collar fraud cases. In 2000, she was confirmed as U.S. Attorney for the Eastern District of Missouri, the first woman appointed to the position in the state of Missouri. She has been a member of the Board of Governors of the Bar Association of Metropolitan St. Louis, President of the Women Lawyers' Association of Greater St. Louis, and in 2016 was selected by *Missouri Lawyers' Weekly* as Woman of the Year.

**Nathaniel Giddings**

*Hausfeld, LLP, Washington, D.C.*

Nathaniel is a partner at Hausfeld LLP in Washington, DC, where he focuses on antitrust, consumer, and financial services law. Since joining Hausfeld, Nathaniel has litigated numerous aspects of complex class actions, including all aspects of party and non-party discovery, and has argued in numerous district courts as well as the Sixth Circuit Court of Appeals.

**David M. Greenwald**

*Jenner & Block LLP, Chicago, IL*

David, an accomplished trial lawyer, is a partner with Jenner & Block LLP. He has tried cases in federal and state courts, arbitrated cases in the U.S. and Europe, and conducted criminal and civil internal investigations on three continents. David is a thought leader regarding protecting clients' confidential, privileged, and work product protected information, including electronically stored information (ESI) in litigation, arbitration, and government investigations; and regarding ways to minimize the cost of discovery in U.S. based proceedings. David is co-author of the comprehensive treatise *Testimonial Privileges* (West 2019), co-editor of the International Bar Association treatise *Privilege and Confidentiality: An International Handbook* (Bloomsbury 2012), editor of *Protecting Confidential Legal Information: A Handbook for Analyzing Issues Under The Attorney-Client Privilege And Work Product Doctrine* (Jenner & Block 2019), and co-author of the *Government Investigations Reference Model* (GICLI 2019). David was co-Team Leader for The Sedona Conference's *Commentary on Protection of Privileged ESI* (August 2015).

**Ronald J. Hedges**

*Dentons US LLP, New York, NY*

Ron is a Senior Counsel with Dentons US LLP. He served as a United States Magistrate Judge in the District of New Jersey from 1986 to 2017. Ron is a frequent writer and speaker on various topics related to electronic information and is the principal author of *Managing Discovery of Electronic Information: A Pocket Guide for Judges, Third Edition* (Federal Judicial Center: 2017). His full biography is available at <https://www.dentons.com/en/ronald-hedges>.

**Laura Hunt**

*U.S. Dept. of Justice, Washington, D.C.*

Laura is a Senior Litigation Counsel for Electronic Discovery for the Department of Justice's Civil Division. In this position, she provides legal advice and extensive training on defensible e-discovery practices to both Civil Division litigators as well as federal agency counsel. Laura has assisted many federal agencies with building in-house electronic discovery resources with personnel, electronic discovery tools, as well as best practices and procedures. She served on the drafting team for the update to The Sedona Conference's *Commentary on Legal Holds*. Laura serves as an Advisory Board Member for the Georgetown Advanced E-Discovery Institute as well as a mentor for the Georgetown E-Discovery Training Academy. She is also an Adjunct Professor of Law at the American University Washington College of Law teaching e-discovery. Laura graduated *magna cum laude* from the University of Baltimore School of Law.

**Robert D. Keeling III**

*Sidley Austin LLP, Washington, D.C.*

Robert is a partner at Sidley Austin. His practice includes a special focus on electronic discovery matters. He represents both plaintiffs and defendants in complex civil litigation throughout the nation and conducts internal investigations in the U.S. and throughout the world. Robert is experienced with technology-assisted review and predictive coding applications that can enable clients to significantly reduce e-discovery costs while maintaining the defensibility of the review. Robert has conducted several continuing legal education programs on e-discovery. He has also lectured at Vanderbilt University Law School and Fordham University School of Law on discovery issues.

**Jeannine Kenney**

*Hausfeld, LLP, Philadelphia, PA*

Jeannine is a partner in Hausfeld's Washington, D.C. office. Jeannine's practice focuses primarily on private enforcement of federal and state antitrust laws. Jeannine's practice also includes mass torts and other non-antitrust matters. Jeannine is adept and experienced in managing all aspects and phases of e-discovery, the complex process of discovering and producing electronically stored information (ESI). She routinely navigates detailed, complex and contentious ESI issues from dispute to resolution, including briefing and arguing e-discovery motions when necessary. A member of The Sedona Conference Working Group on Electronic Document Retention and Production (WG1), Jeannine counsels Hausfeld's litigation teams in negotiations relating to preservation, search, and production of ESI in cases often involving dozens of defendants, negotiates ESI search terms, technology assisted review (predictive coding) methodologies, and database disclosures and productions, and manages complex document reviews using advanced review analytics to speed discovery. Jeannine joined the firm in 2009. From 2010 to 2011, she clerked for the Honorable Cynthia M. Rufe, United States District Court Judge, Eastern District of Pennsylvania. Jeannine graduated magna cum laude from the Georgetown University Law Center.

**David J. Kessler**

*Norton Rose Fulbright US LLP, New York, NY*

David is the U.S. Head of Data and Information Risk at Norton Rose Fulbright where he leads the practice on e-discovery, privacy, cybersecurity and information governance. He has a particular focus on global data protection, cross-border discovery and data analytics. David teaches "E-Discovery" at the University of Pennsylvania Law School and is a Certified Information Privacy Professional (CIPP/E) through the International Association of Privacy Professionals (IAPP). David was recently elected a member of the American Law Institute (ALI) and has been recognized by Chambers and Partners as one of the most prominent thought leaders on e-discovery.

**Greg M. Kohn**

*Nagel Rice, LLP, Roseland, NJ*

Greg is a partner at Nagel Rice, LLP. He specializes in commercial litigation, class actions, personal injury, and medical malpractice. He represents clients in both state and federal courts. Greg's clients range from

individuals who were hurt in an accident, to small businesses, to large companies. Greg is also responsible for e-discovery for his firm. Greg has litigated and successfully resolved all types of personal injury matters, including medical malpractice, product liability, wrongful death, and automobile accidents obtaining over \$50 million in verdicts and settlements. Greg has been recognized on the Super Lawyer's Rising Stars list each year since 2012.

**Heather Kolasinsky**

*Humana, Louisville, KY*

Heather is Director of Legal Operations and Senior Counsel, Head of e-discovery for Humana. On a daily basis, she manages discovery matters by developing policies and processes to create cost-effective, defensible discovery practices, and she oversees and provides advice regarding preservation, collection, processing, TAR, and production. Additionally, Heather guides a team that handles legal operations management including: matter management, billing guidelines, and legal vendor/law firm reviews. Heather has presented at a variety of conferences and is a member of the Association of Corporate Counsel and the Corporate Legal Operations Consortium. She also serves on the Steering Committee of The Sedona Conference Working Group 1 on Electronic Document Retention and Production.

**Leeanne Mancari**

*DLA Piper LLP, Los Angeles, CA*

Leeanne is a litigator and co-chair of the firm's eDiscovery and Information Management Platform. She manages all aspects of national and international discovery. Leeanne frequently serves as eDiscovery counsel on large-scale litigations. She defends and argues discovery motions and prepares and represents witnesses on IT and eDiscovery-related topics. Leeanne has formulated efficient and effective workflows for document review and production, utilizing advanced TAR technologies. She forms creative, strategic plans to address clients' eDiscovery and information management issues in both litigation and pre-litigation settings. Leeanne counsels on policies and procedures related to information management. She also advises on international data transfer issues. Leeanne has taught many seminars on eDiscovery topics. Her background is in complex litigation and she represents companies, often in the life-sciences sector, in mass torts litigation and commercial disputes.

**Claudia T. Morgan**

*Wachtell, Lipton, Rosen & Katz, New York, NY*

Claudia is eDiscovery Counsel at Wachtell, Lipton, Rosen & Katz where she focuses her practice on electronic discovery and information management, both domestically and abroad. She has significant experience in responding to and advising on litigation in federal and state courts, regulatory requests for information, and internal investigations, and has managed all aspects of eDiscovery. She counsels clients on a range of information risk management issues, including eDiscovery and Records and Information Management (RIM) best practices and litigation preparation. She received a B.S.F.S. from Georgetown University and completed her J.D., with honors, from George Mason University School of Law.

**Timothy M. Opsitnick**

*Technology Concepts & Design, Inc., Cleveland, OH*

Tim is Executive Vice President and General Counsel, Technology Concepts & Design, Inc. (TCDI). His consulting practice focuses on electronic discovery, cybersecurity, data privacy, and computer forensics. Tim has conducted numerous continuing legal education seminars, written articles, and contributed to publications regarding electronic discovery, cybersecurity, and other technology issues. In addition, he has served as a court-appointed Special Master and as an expert witness. Tim serves on the Steering Committee for The Sedona Conference Working Group 1 on Electronic Document Retention and Production, and he is also a member of Sedona Working Groups 6 and 11. Tim was an editor of *The Sedona Guidelines: Best Practice Guidelines & Commentary for Managing Information & Records in the Electronic Age* (Second Edition 2007), a contributor to *The Sedona Principles: Best Practice Recommendations and Principles Addressing Electronic Document Production* (2004 and Second Edition 2007), a member of the drafting team for *The Sedona Principles, Third Edition: Best Practices, Recommendations & Principles for Addressing Electronic Document Production* (2017), and one of the WG1 Steering Committee Liaisons and Editors-in-Chief, *The Sedona Conference Commentary on Legal Holds, Second Edition: The Trigger & The Process* (2019). Tim is also a member and serves as the WG1 Steering Committee Liaison to The Sedona Conference Technology Resource Panel. Tim is a member of the Advisory Board for Georgetown University Law Center's Continuing Legal Education for the development of programs for its E-Discovery Institute, and a Member of the Advisory Council for EDRM, Duke Law Center, Bolch Judicial Institute.

**Hon. Katharine H. Parker**

*U.S. Magistrate Judge, Southern District of New York, New York, NY*

Magistrate Judge Katharine H. Parker was sworn into office in November 2016. After graduating from Duke University and Fordham University School of Law, she served as law clerk to Judge Warren W. Eginton in the U.S. District Court for the District of Connecticut. From 1993 to 2016, Judge Parker was an associate and later an equity partner with Proskauer Rose LLP where she practiced labor and employment law and chaired several practice groups including Employment Law Counseling and Training, and Government Regulatory Relations and Affirmative Action. Judge Parker has been actively involved with the NYC Bar Association during her career, and has chaired both the Disability Law and Employment Committees. Judge Parker is also involved in pro bono and charitable causes, including the Michael J. Fox Foundation and Girl Be Heard. She was a recipient of the Fairy Godmother Award from Girl Be Heard and the Jeremy Epstein Award for Pro Bono Service from the NYC Bar Association.

**Trena M. Patton**

*Epiq, Charlotte, NC*

Trena is a solutions architect with Epiq, where she consults with corporations and law firms regarding e-discovery and information governance. Prior to joining Epiq, Trena was the senior data strategist for Nelson Mullins' e-discovery practice group, Encompass. Trena also managed Nelson Mullins' day-to-day technical discovery operations for the firm and consulted with corporate clients in the areas of preservation, data & culling strategies, technology assisted review, and developing workflows and processes to aid in reducing

discovery-related costs and risks. Trena holds a B.S. in Accounting and Finance from the University of North Carolina at Greensboro, a M.S. in Accounting from College of Charleston, and a J.D. from Valparaiso University.

**Hon. Andrew J. Peck (ret.)**

*DLA Piper LLP, New York, NY*

Judge Peck served for 23 years as a U.S. Magistrate Judge for the Southern District of New York, including a term as Chief Magistrate Judge from 2004 to 2005. Before his appointment to the bench, Judge Peck was in private practice for 17 years, focusing on commercial and entertainment litigation, including copyright and trademark matters, with extensive trial experience. As Senior Counsel at DLA Piper, Judge Peck advises on innovative and efficient solutions to the challenges of information management, both within and outside the litigation context. He frequently speaks at conferences concerning eDiscovery issues. Judge Peck is also available to serve as an arbitrator, mediator and Special Master. Judge Peck is recognized internationally for bringing electronic discovery competency to the attention of both the judiciary and bar. Indeed, he is widely described as the first judge to tackle the subject of eDiscovery head on, most notably in the influential 1995 decision *Anti-Monopoly v. Hasbro*, in which Judge Peck found that “it is black letter law that computerized data is discoverable if relevant.” Also among his legacy rulings is the 2011 employment class action *Monique Da Silva Moore, et. al. v. Publicis Groupe & MSL Group*, the first judicial decision approving the use of technology-assisted review. In March 2018, the New York Law Journal called Judge Peck “one of e-discovery’s most influential figures.” Among the honors he has received, American Lawyer named him to its list of the Top 50 Innovators of the Last 50 Years as its Judicial E-Discovery Innovator.

**Anthony R. Petruzzi**

*Tucker Ellis LLP, Cleveland, OH*

Tony is the Chair of the E-Discovery Group at Tucker Ellis LLP. He is also a member of the Business Litigation Group focusing his practice in the areas of white collar criminal defense, corporate investigations, and business litigation. The nature of Tony’s practice requires extensive experience and knowledge related to e-discovery. He frequently advises and works with clients on e-discovery issues when responding to subpoenas and discovery requests and in conducting internal investigations. Tony provides services and counsels clients in all areas of e-discovery, including preservation of ESI, drafting ESI Protocols, and conducting custodial interviews. He also manages the collection, review, and production of ESI for small litigations, complex litigations, and white collar cases.

**Hon. Anthony E. Porcelli**

*U.S. Magistrate Judge, Middle District of Florida, Tampa, FL*

Judge Porcelli was sworn in as U.S. Magistrate Judge for the Middle District of Florida in August 2009. He received a B.A. degree from Stetson University and an M.B.A. from Jacksonville University, and obtained his Juris Doctorate from Stetson University College of Law in 1998. Judge Porcelli served as a law clerk from 1998–2000 for the Honorable Harvey E. Schlesinger. Upon completing his clerkship, Judge Porcelli worked for the U.S. Attorney’s Office from 2000–2009, where he tried over 30 federal cases. Judge Porcelli serves as an active

member of the legal community and is a board member of the Hillsborough County Bar Foundation, a past member of the Florida Bar's Federal Court Practice Committee, and a board member and past president of both the Herbert G. Goldberg/Ronald Cacciatore Criminal Inn of Court and the Ferguson-White Inn of Court. Judge Porcelli has spoken on topics related to the 4th Amendment and e-discovery for many bar organizations, taught e-discovery at Stetson College of Law as an adjunct professor, taught technology and the law at the Law Society of Ireland, and, as a member of the Federal Judicial Center's Magistrate Judges' Education Advisory Committee teaches e-discovery, 4th Amendment issues, and a variety of other substantive topics annually to Magistrate Judges.

**Michael J. Scimone**

*Outten & Golden LLP, New York, NY*

Michael is Counsel at Outten & Golden LLP in New York. He represents employees in class and collective actions, including wage and hour litigation. Michael is active in The Sedona Conference, and the American Bar Association, where he currently serves as the Employee Vice-Chair of the Labor and Employment Law Section's Federal Law Clerk Training Program. Before becoming a lawyer, Michael worked as an organizer for UNITE, an international union representing garment, laundry, and industrial workers in North America.

**Hon. Thomas B. Smith**

*U.S. Magistrate Judge, Middle District of Florida, Orlando, FL*

Judge Smith was sworn in as U.S. Magistrate Judge for the Middle District of Florida in July 2011. He is a graduate of the University of Florida College of Law and has past experience as an assistant state attorney and a commercial litigator at Maguire, Voorhis & Wells, P.A. and Holland & Knight, LLP. In December 2001, Governor Jeb Bush appointed Judge Smith to the Circuit Court bench, Ninth Judicial District of Florida, where he served for 9 ½ years before going on the federal bench. Judge Smith was the inaugural Chairman of the Florida Supreme Court Committee on Standard Jury Instructions-Contract and Business Cases. He also serves on the Executive Council of the Business Law Section of the Florida Bar. Prior to becoming a federal judge, Judge Smith was a founder and director of the American College of Business Court Judges.

**Ariana J. Tadler**

*Tadler Law LLP, New York, NY*

Ariana is the founding partner of Tadler Law LLP, one of only a handful of women-owned and -led plaintiffs' law firms in the country advocating for consumers and investors against corporate fraud and abuse. She is recognized as a leading authority on electronic discovery and, among others, serves actively as Chair Emeritus of the Steering Committee of The Sedona Conference's Working Group 1 on Electronic Document Retention and Production and the Advisory Boards of Georgetown University Law Center's Advanced eDiscovery Institute and Bloomberg's Law Litigation Innovation Board. Effective October 1, 2017, Ariana, by appointment from United States Supreme Court Chief Justice Roberts, is serving a three-year term as a member of the Judicial Conference Advisory Committee on Civil Rules. She is also a Principal in Meta-e Discovery LLC, a data hosting, management, and consulting company, which provides services to and has developed a customized workflow for plaintiffs' firms.

**Cristin K. Traylor**

*McGuireWoods LLP, Richmond, VA*

As discovery counsel managing McGuireWoods' Richmond E-Discovery Review Center, Cristin advises clients on information governance, data privacy, preservation, collection, review, and production of all types of documents. She handles every aspect of document discovery, such as document hold notice drafting, early case assessment, search term filtering, review database optimization, and privilege log creation. She also uses cutting-edge software to manage e-discovery reviews cost-effectively and efficiently, applying her knowledge of analytics, technology-assisted review, and computer forensics. Cristin is a member of the firm's class action and securities enforcement teams, and she is experienced in white-collar defense and government investigations. She is a frequent speaker and author on discovery issues. Her certifications include Relativity Master, Relativity Certified Administrator, Project Management Specialist, Analytics Specialist, Assisted Review Specialist, and Certified User.

**Martin T. Tully**

*Actuate Law LLC, Chicago, IL*

Before launching his innovation-forward boutique law firm, Martin was a litigation partner with several AmLaw 100 firms, where he also chaired the E-Discovery and Data Law practices. He is a veteran trial lawyer with over 25 years of national experience representing companies and individuals in complex commercial litigation concerning a broad array of fields and industries. Martin is an active member of The Sedona Conference Working Group on Electronic Document Retention and Production (WG1), the Sedona Conference Working Group on Data Security and Privacy Liability (WG11), the 7th Circuit Council on E-Discovery and Digital Data, the ABA Section of Litigation, Privacy and Data Security Committee, and the International Association of Privacy Professionals (IAPP). In addition, Martin has published and presented extensively on the subjects of e-discovery, information governance, cybersecurity, and legal technology; has been recognized by *Chambers Global for Litigation: E-Discovery – USA*; and has been acknowledged by *Who's Who Legal* for his 'superior knowledge' of electronic discovery and information governance.

**Julia M. Voss**

*Greensfelder, Hemker, & Gale, P.C., St. Louis, MO*

Julia is the Director of Litigation Support and e-Discovery at Greensfelder, Hemker & Gale, P.C. in St. Louis, Missouri. Julia consults with clients and internal legal teams regarding preservation of ESI, discovery protocols, defensible document collection, methods for streamlining document reviews, and issues relating to privilege and privacy as they relate to document review and production. She understands both the technical and legal sides of e-discovery, and serves as the bridge between those two worlds for her clients and firm.

**Paul D. Weiner**

*Littler Mendelson P.C., Philadelphia, PA*

Paul is a shareholder and serves as National eDiscovery Counsel for Littler Mendelson P.C., where he oversees a team comprising eDiscovery lawyers, litigation support project managers, developers, data analysts, and database administrators who provide targeted advice, strategy, and hands-on litigation assistance to Littler's

clients and over 1,600 lawyers practicing in Littler's 86 offices across the globe. He also built and manages the Littler National Data Center, which handles electronic evidence processing and hosting activities, using best-of-breed technologies and quality assurance workflows. Paul is a nationally recognized thought leader in electronic discovery, having lectured and published extensively. Paul is also a member of Littler's Innovation Council, which is tasked with reengineering the traditional practice of law to bring clients cost-effective and forward-thinking solutions that employ leading-edge technology, project management skills, and alternative pricing strategies. Paul serves as the Co-Chair of the Advisory Board for the Georgetown Law Advanced eDiscovery Institute® and on the Working Group Series Leadership Council of the Sedona Conference (having served multiple terms on the Steering Committee of WG1), and is one of a select group of lawyers in the world ranked for eDiscovery by *Chambers USA: America's Leading Lawyers®*, *Chambers & Partners Global®*, and *Who's Who Legal®: Litigation*. Based upon his innovative approaches to complex issues, Paul has also been appointed as an eDiscovery Special Master in state and federal courts.

**Kenneth J. Withers**

*The Sedona Conference, Phoenix, AZ*

Ken is the Deputy Executive Director of The Sedona Conference. Since 1989, he has published several widely-distributed papers on electronic discovery, hosted a popular website on electronic discovery and electronic records management issues, and given presentations at more than 300 conferences and workshops for legal, records management, and industry audiences. His most recent publications are *Ephemeral Data and the Duty to Preserve Discoverable Electronically Stored Information* in the *University of Baltimore Law Review* (2008); *Living Daily with Weekley Homes* in the *Texas State Bar Advocate* (Summer 2010); and *Risk Aversion, Risk Management, and the Overpreservation Problem in Electronic Discovery* in the *South Carolina Law Review* (2013). From 1999 through 2005, he was a Senior Education Attorney at the Federal Judicial Center in Washington D.C., where he developed Internet-based distance learning programs for the federal judiciary concentrating on issues of technology and the administration of justice. Ken also contributed to several well-known FJC publications, including the *Manual for Complex Litigation, Fourth Edition* (2004), *Effective Use of Courtroom Technology* (2001), and the *Civil Litigation Management Manual* (2001).